FORM D UNITED STATES FORM D

UNIFOR

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

3235-0076 OMB Number: Expires: November 30, 2001 Estimated average burden hours per response . . . 16.00

OMB APPROVAL

TICE OF SALE OF SECURITIES	SEC USE ONLY					
JRSUANT TO REGULATION D,	Prefix	Serial				
SECTION 4(6), AND/OR I LIMITED OFFERING EXEMPTION	DATE RECEIVED					

			ļ	<del></del>
Name of Offering ( check SUNFLOWER #2 DRII	if this is an amendment and name h	is changed, and in	dicate change.)	
Filing Under (Check box(es) th	at apply):   Rule 504  Rule	505 . 🕮 Rule 506	☐ Section 4(6)	M ULOE
Type of Filing: X New Filin	g 🗆 Amendment		·	
	A. BASIC IDENTI	TCATION DATA		
1. Enter the information reque	sted about the issuer			
Name of Issuer ( check if TITAN PARTNERS C	this is an amendment and name has open or composition of the compositi	hanged, and indic	ate change.)	
Address of Executive Offices	(Number and Street, City Parkway "C", Arlingto	State, Zip Code) n, TX 7601	Telephone Number 817) 461-00	(Including Area Code) )67
Address of Principal Business (if different from Executive Of	Operations (Number and Street, City fices)	State, Zip Code)	Telephone Number	(Including Area Code)
Brief Description of Business OIl and gas expl	oration and operation	s.	0.5	057852
Type of Business Organization  ☐ corporation  ☐ business trust	☐ limited partnership, aiready f☐ limited partnership, to be for		other (please spec	
Actual or Estimated Date of In Jurisdiction of Incorporation of	corporation or Organization:  Organization: (Enter two-letter U.S. CN for Canada; FN	9 9 5 Postal Service ab		mated

### **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five year	ırs;	
<ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposecurities of the issuer;</li> </ul>	osition of, 10%	or more of a class of equity
• Each executive officer and director of corporate issuers and of corporate general and π	anaging partne	rs of partnership issuers; and
<ul> <li>Each general and managing partner of partnership issuers.</li> </ul>		
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer	. Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)  Wood, Shayne		
Business or Residence Address (Number and Street, City, State, Zip Code) 3613 W. Pioneer Parkway, "C", Arlington, TX 760	113	
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer	☐ Director.	X General and/or Managing Partner TSSUPR
Full Name (Last name first, if individual)  Titan Partners Corporation		
Business or Residence Address (Number and Street, City, State, Zip Code) 3613 W. Pioneer Parkway "C", Arlington, TX 7601	3	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)	-	
Check Box(es) that Apply:	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Codé)		
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
(the black of this shoot		

				B. I	NFORMA	TION AB	OUT OFF	ERING					
t Une	the issuer	sold or de	nes the iss	uer intend	to sell to	non-accre	dited inve	stors in th	is offering	?		Yes	No
ı, nas	the issuer	solu, or u					n 2, if fili			• • • • • • • • • • • • • • • • • • • •	• • • • • • •		_
2 Wha	r is the mi	nimum inv						-			<i>.</i>	. \$ 5	250
۵. ۱۷۱۱۵	i. is the im				accopica	any						Yes	No
3. Does	the offeri	ng permit	joint own	ership of a	a single un	it?			• • • • • • • • • •				
sion to be list t	or similar r	emunerati n associate f the broke	on for solic ed person o er or deale	citation of or agent of r. If more	purchasers  a broker  than five	in connector dealer races (5) persons	tion with s egistered v s to be liste	ales of sectivith the SI are asso	urities in th EC and/or	directly, any e offering. If with a state of sons of such	a perso or states	n S,	
Full Name	e (Last nar	ne first, if	individua	1)					~				
•													
Business of	or Residence	e Address	(Number	and Street	, City, Sta	te, Zip Co	ode)			·· · · ·			
3613	W. Pic	neer 1	Parkwa	v "C".	Arli	ngton,	TX 76	5013					
	Associated							<del></del>					
	Titar			Corpor	ation								
States in	Which Pers	on Listed	Has Solic	ited or Int	ends to So	licit Purch	hasers		<del></del>			<del>,</del>	
	"All State											□ Ali S	States
(ALD	[AK]	(AZ)	[AR]	(ICA)	(ICOI)	(CD)	[DE]	[DC]	(FLI)	(GAD -	[HI]	(ID)	
2	IN	TAT	(KS)	KY		[ME]	(MD2	- (IMA)	MIL		MS)	MO	_
[MT]	[NE]	[NV]	NHI	IND	[NM]	NYL	[NC]	[ND]	COH		(OR)	[PA]	
PRIL	SCD	[SD]	[MT]	(TXI)	[UT]	[VT]	(VA)	[WA]	(MA)	(IMI)	[WY]	[PR]	<u> </u>
Business of	or Residence	e Address	(Number	and Street	, City, Sta	ate, Zip Co	ode)				<del></del>		
Name of	Associated	Broker or	Dealer		<del></del>				<del></del>				
					· · · · · · · · · · · · · · · · · · ·								
	Which Pers					licit Purch	nasers					<b>-</b>	
•	"All State			-						[GA]	[ HI ]	□ All S	
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	{CA} [KY]	[CO] [LA]	[CT] [ME]	[ DE ] [MD]	[DC] [MA]	[FL] [MI]	• -	[MS]	(MO	
[MT]	[NE]	[NV]	[NH]	[ NJ ]	[NM]	(NY)	[NC]	[ND]	[OH]	-	[OR]	[PA	
[ RI ]	[SC]	[SD]	[TN]	[XX]	[UT]	[ VT ]	[VA]	[WA]	[WV]	[ W1 ]	[WY]	[PR]	)
Full Name	(Last nan	ne first, if	individual	1)		<del></del>	····						
Business of	or Residence	e Address	(Number	and Street	, City, Sta	ite, Zip Co	ode)						
			•		•		•						
Name of	Associated	Broker or	Dealer			<del></del>							
States in \	Which Pers	on Listed	Has Solici	ted or Inte	ends to So	licit Purch	asers						
	"All States											☐ All S	tates
[AL]	[AK]	[AZ]	[AR]	(CA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[ HI ]	[ ID ]	
[ [L]	[IN]	[ IA ]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	•	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[ NJ ]	[NM]	[NY]	[NC]	[ND]	[OH]	• -	[OR]	{PA}	
(RI)	LSCI	L SD L	ITNI	(TX1	CUTI	(VT)	[ AV ]	[WA]	[WV]	[WI]	[WY]	{ PR }	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt ..... Equity ..... ☐ Common ☐ Preferred Working Interests 2,074,000 Other (Specify 074,000 Total ..... Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) ..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Type of offering Security Sold Rule 504 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs ..... Legal Fees $\Box$ Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately). Iincludes 2% Due Diligence s 311, 100 Other Expenses (identify) Organizational Expenses 16,000 **選 327,100** Total.....

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE, NUMBE	R OF INVESTORS, EXPENSES AN	D U	SE	OF PROCEED	<u>s</u>	
	b. Enter the difference between the aggregate off tion 1 and total expenses furnished in response to "adjusted gross proceeds to the issuer."	Part C - Question 4.a. This difference	e is (	he		<b>S</b>	1,746,90
5.	Indicate below the amount of the adjusted gross used for each of the purposes shown. If the amount estimate and check the box to the left of the estimate adjusted gross proceeds to the issuer set forth	unt for any purpose is not known, fur te. The total of the payments listed mu	nish st equ	an Jal			
	the adjusted gross proceeds to the issuer set forth	in response to Part C - Question 4.0	2001	/E.	Payments to Officers, Directors, &	I	Payments To
	Salaries and fees Management Fee		14.	_	Affiliates		Others
							42 465
	Purchase of real estateLease Co	sts	. 0	<b>S</b> _		₫ s_	42,465.
	Purchase, rental or leasing and installation of	machinery and equipment	. 🏻	<b>S</b> _		O \$_	
	Construction or leasing of plant buildings and	l facilities	. 🗆	<b>S</b> _		□ <b>s</b> _	
	Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)	assets or securities of another	. 0	<b>S</b> _		□ <b>s</b> _	
	Repayment of indebtedness		. 0	<b>S</b> _		□ <b>\$</b>	
	Working capital		. 🗆	<b>S</b> _		□ <b>\$</b> _	
	Other (specify): Drilling Costs			s		OA S	993,075
	Other (specify): Drilling Costs Completion Costs			-		X	536,920.
				ς		П \$	
	Column Totals						
	Total Payments Listed (column totals added)						
ું		D. FEDERAL SIGNATURE		٠			
fol	sissuer has duly caused this notice to be signed by owing signature constitutes an undertaking by the ist of its staff, the information furnished by the is	issuer to furnish to the U.S. Securities	and I rsuar	Excl at t	hange Commiss	ion, up	on written re-
ss	er (Print or Type)	Signature		0	Date	1/	10/0-
	Titan Partners Corporation	Hayo A a	Dati	A		6/1	0/05
Na	ne of Signer (Print or Type)	Title of Signer (Print of Type)					
	Shayne Wood, President				-		

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No.
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

lssuer (Print or Type) Titan Partners Corporation	Signature Mayo A Wood	Date blolos.
Name (Print or Type)	Title (Print or Type)	
Shayne Wood	President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

Ī		2	3	T		4			5
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item1)		Disqualification under State ULO (if yes, attach explanation of waiver granted) (Part E-Item1)				
State	Yes	No	Working Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL	х		\$2,074,000			,			х
AK									
AZ	х		2.074.000	/	61,000				x
AR									
CA	x		2,074,000		30,500		<del></del>		х
со	х		2.074.000		/				Х
CT	X		2,074,000						_ X
DE									
DC									
FL	X		2,074,000		122,000				X
GA	Х		2,074,000						Х
ні									
ID	X		2,074,000						_х_
IL	X.		2,074,000		30,500				Х
IN									
IA									
KS	Х		2,074,000				<u>-</u>		X
KY									
LA	X		2,074,000						Х
ME				-			· ·		
MD	X		2,074,000						<u> </u>
MA									
MI	х		2,074,000						_ <b>X</b>
MN	х		2,074,000	·					_x_
MS	Х		2,074,000	/	122,000				х
мо	х		2,074,000						х

#### APPENDIX

	Intend		Time of security					Disqual	
	investors	ccredited	Type of security and aggregate offering price offered in state (Part C-Item1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No	Working Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МТ							<del></del>		
NE									
NV							·	·	
NH							. <u>.</u>		
Į	X		2,074,000						х
NM						·			
NY	X.		2,074,000						х
NC									
ND									
он	х		2,074,000						х
ок	х		2,074,000						x_
OR									
PA									
RI	X		2,074,000						х
sc	х		2,074,000						Х
SD									
TN									
TX	x		2,074,000	,					x
UT									
VT									,
VA	х		2,074,000						<u> </u>
WA									
wv	х		2,074,000						x
WI	X		2,074,000						X
WY									
PR									